

Kanel Industries Ltd.

Kanel Industries Ltd. | BSE Code: 500236 | Market Data as on Date: 23 Sep 2016

Current Price (₹)	3.05	Market Cap (₹ Crores)	5.62	Book Value (₹)	(2.38)
52 Week High (₹)	9.81	Shares Outstanding	1,84,12,440	P/B Ratio	NA
52 Week Low (₹)	2.40	Beta - Sensex	0.39	Earnings Per Share (₹)	-
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	-

Company Info:

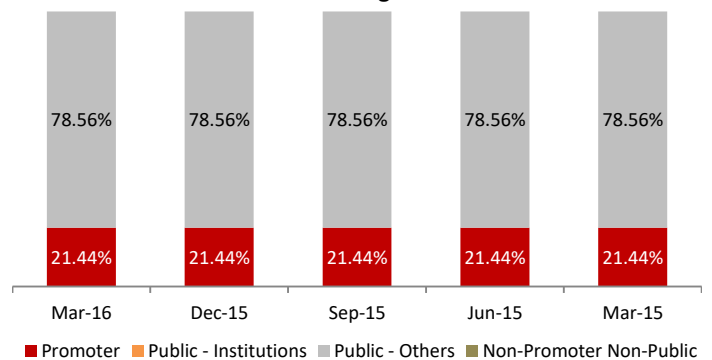
Kanel Industries Limited manufactures and exports various grades of castor oil. The Company offers premium refined castor oil, refined castor oil, and pharma grade castor oil, as well as castor meal. Kanel Industries Limited was incorporated in 1992 and is based in Ahmedabad, India

Peer Comparison

	Kanel Industries	Redington (India)	Dhoot Industrial
Sales	20.15	3,698.69	19.97
PAT	(0.01)	42.65	(0.88)
Equity	18.41	79.96	5.42
EPS	-	1.07	(1.62)
OPM %	0.07	2.30	5.98
NPM %	(0.04)	1.15	(4.39)

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Jun 16:

The Company has recorded revenues of ₹ 20.15 Crores during the current quarter as against ₹ 4.07 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 0.05% in Jun quarter this year as compared to -0.98% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.01 Crores.

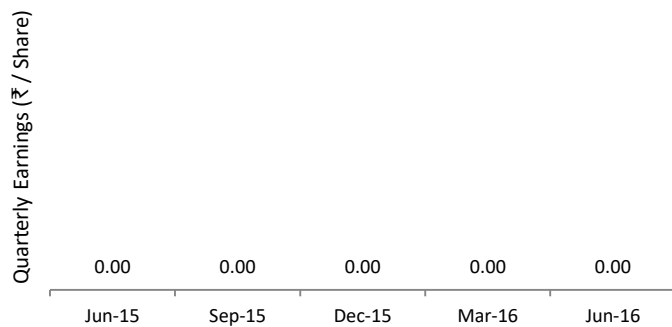
Quarterly Results:

Income Statement

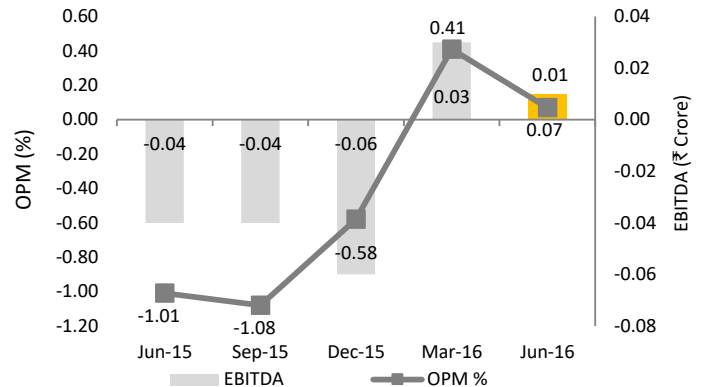
	Figures in ₹ Crores							
	Jun-16	% of (1)	Jun-15	% of (1)	Mar-16	% of (1)	Dec-15	% of (1)
Revenue	20.15		4.07		7.56		10.03	
Total Income	20.19		4.07		7.56		10.03	
Expenditure	(20.18)	-100.15%	(4.11)	-100.98%	(7.53)	-99.60%	(10.09)	-100.60%
Interest	-	-	-	-	-	-	-	-
PBDT	0.01	0.05%	(0.04)	-0.98%	0.03	0.40%	(0.06)	-0.60%
PBIDT	0.01	0.05%	(0.04)	-0.98%	0.03	0.40%	(0.06)	-0.60%
Depreciation	(0.02)	-0.10%	(0.02)	-0.49%	(0.02)	-0.26%	(0.02)	-0.20%
PBT	(0.01)	-0.05%	(0.06)	-1.47%	0.01	0.13%	(0.08)	-0.80%
Tax	-	-	-	-	-	-	-	-
Net Profit	(0.01)	-0.05%	(0.06)	-1.47%	0.01	0.13%	(0.08)	-0.80%

Quarter on Quarter Changes:

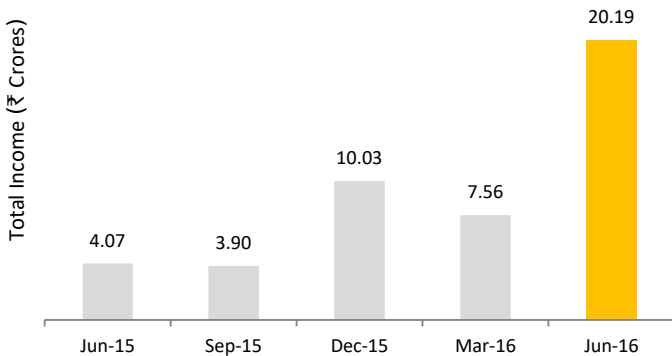
Quarterly EPS History



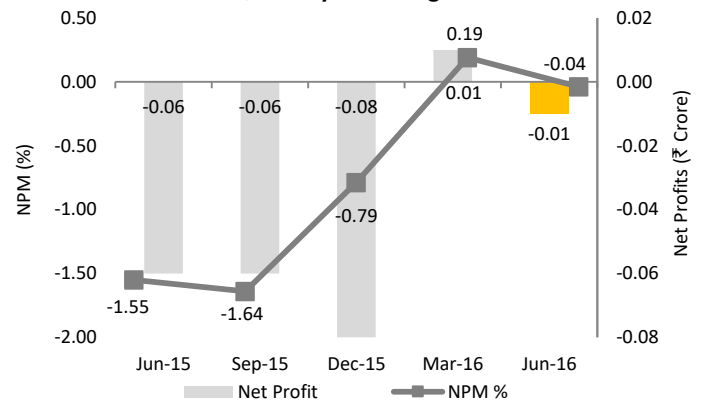
Operational Profitability



Quarterly Income Growth



Quarterly PAT Margins



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